

RESTRUCTURING & DISTRESSED ACQUISITION

Hall Render's Restructuring & Distressed Acquisition practice area provides guidance to clients regarding the implications of security interests, receiverships and bankruptcy law on traditional corporate transactions within the health care market and how these laws intersect with health care regulations and reimbursement. This practice area assists clients in analyzing the most beneficial structure for acquiring assets, service contracts and maintaining ongoing health care operations and human capital. Specific consideration is given to known and potential regulatory obligations, governmental creditor's rights and the impact a reorganization may have on payor contracts. We regularly assist clients in the due diligence process, analysis and structuring of an acquisition plan, as 327 counsel to the debtor in bankruptcy and in the renegotiation of debt. We counsel clients in establishing source code escrow agreements and other mechanisms to protect clients in the event a licensor files for bankruptcy.

AREAS OF FOCUS

- Bankruptcy
- Distressed Assets
- Intellectual Property
- Receivership
- Security Interests
- UCC